

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., *et al.*,

Debtors.

Chapter 11

Case No. 01-1139 (JKF)

(Jointly Administered)

**THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS'
RESERVATION OF RIGHTS WITH RESPECT TO WITNESSES
TO BE CALLED DURING THE PLAN CONFIRMATION HEARING**

Pursuant to the Court's Second Amended Case Management Order Related to the First Amended Joint Plan of Reorganization, dated January 29, 2009 (the "Case Management Order"), parties intending to participate in the hearing regarding confirmation of the First Amended Joint Plan of Reorganization were directed to submit a preliminary list of witnesses to be called at such hearing by March 13, 2009. The Official Committee of Equity Security Holders (the "Equity Committee") does not presently intend to designate any witnesses. However, the Equity Committee hereby reserves its rights to: (i) question, and rely on testimony from, witnesses designated by others; and (ii) designate its own witnesses prior to the deadlines contained in the Case Management Order for the submission of final witness lists.

Dated: Wilmington, Delaware
March 13, 2009

BUCHANAN INGERSOLL & ROONEY PC

By: /s/ Teresa K. D. Currier
Teresa K. D. Currier (No. 3080)
1000 West Street, Suite 1410
Wilmington, DE 19801
(302) 552-4200

-and-

KRAMER LEVIN NAFTALIS & FRANKEL LLP

Philip Bentley
Gregory Horowitz
Douglas H. Manna
1177 Avenue of the Americas
New York, New York 10036
(212) 715-9100

Counsel to the Official Committee of
Equity Security Holders